



Press release

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SUCCESSFUL PLACEMENT OF NEW UNSECURED BOND ISSUE

Austevoll Seafood ASA has successfully completed a NOK 500 million FRN senior unsecured bond issue with maturity date 15 October 2018. The coupon rate is 3 months NIBOR + 4.10% p.a, quarterly interest payments.

Settlement date is expected to be 15 October 2012. An application will be made for the bonds to be listed on Oslo Børs as soon as practical possible.

The net proceeds from the Bond shall be used for (i) purchase of NOK 100 million of the AUSS05 bond loan and (ii) general corporate purposes.

The bond issue was substantially oversubscribed.

DNB Markets and Pareto Securities acted as joint managers of the new bond issue.

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This information is subject of the disclosure requirements acc. to §5-12 vphl (Norwegian Securities Trading Act)

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